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16 **UNITED STATES BANKRUPTCY COURT**

17 **DISTRICT OF NEVADA**

18 In re

19 CASH CLOUD, INC.,
20 dba COIN CLOUD,
21 Debtor.

22 Case No. BK-23-10423-mkn

23 Chapter 11

24 **ATTORNEY INFORMATION SHEET
FOR PROPOSED ORDER
SHORTENING TIME FOR HEARING
ON DEBTOR'S MOTION FOR ORDER:
(A) CONFIRMING AUCTION
RESULTS; (B) APPROVING THE SALE
OF CERTAIN OF DEBTOR'S ASSETS
TO HELLER CAPITAL GROUP, LLC,
AND GENESIS COIN, INC., FREE AND
CLEAR OF LIENS CLAIMS,
ENCUMBRANCES, AND OTHER
INTERESTS; (C) AUTHORIZING THE
ASSUMPTION AND ASSIGNMENT OF
CERTAIN OF THE DEBTOR'S
EXECUTORY CONTRACTS AND
UNEXPIRED LEASES RELATED
THERETO; AND (D) GRANTING
RELATED RELIEF**

25 Hearing Date: OST PENDING
26 Hearing Time: OST PENDING

1 Cash Cloud, Inc. d/b/a Coin Cloud (“Cash Cloud,” or “Debtor”), debtor and debtor-in-
 2 possession in the above-captioned Chapter 11 case (the “Chapter 11 Case”), by and through its
 3 undersigned counsel, Fox Rothschild LLP, has contacted the parties listed below concerning
 4 Debtor’s Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of
 5 Debtor’s Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens
 6 Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of
 7 Certain of the Debtor’s Executory Contracts and Unexpired Leases Related Thereto; and (D)
 8 Granting Related Relief (the “Sale Motion”),¹ as indicated below:

Contact Name	Date Contacted	Agree/ Disagree/ No Response	Contacted
Jared A. Day Office of the US Trustee	06/06/2023	No Response	Jared.A.Day@usdoj.gov
Robert J. Gayda John Ashmead Catherine Lotempio Andrew Matott SEWARD & KISSEL LLP	06/06/2023	No Response	gayda@sewkis.com ashmead@sewkis.com lotempio@sewkis.com; matott@sewkis.com rworks@mcdonaldcarano.com
Ryan J. Works MCDONALD CARANO LLP <i>Counsel to the Unsecured Creditors Committee</i>	06/06/2023	Agree	JGuso@bergersingerman.com
Jordi Guso BERGER SINGERMAN LLP <i>Counsel to DIP Lender</i>	06/06/2023	Agree	
Sean O’Neal Michael Weinberg CLEARY GOTTLIEB STEEN & HAMILTON, LLP	06/06/2023	Agree	soneal@cgsh.com; mdweinberg@cgsh.com rkinas@swlaw.com;
SNELL & WILMER Robert Kinias <i>Counsel to Genesis Global Holdco LLC</i>			

28 ¹ Capitalized terms not defined herein have the meanings ascribed to them in the Motion.

Contact Name	Date Contacted	Agree/ Disagree/ No Response	Contacted
Andrew Kissner Gary S. Lee MORRISON & FOERSTER LLP James Patrick Shea Bart K. Larsen Kyle M. Wyant SHEA LARSEN <i>Counsel to Enigma Securities Limited</i>	06/06/2023	Agree	akissner@mofo.com glee@mofo.com; blarsen@shea.law; jshea@shea.law; kwyant@shea.law;
Ogonna Brown LEWIS ROCA ROTHGERBER CHRISTIE LLP <i>Counsel for Cole Kepro</i>	06/06/2023	No Response	obrown@lewisroca.com
Dawn M. Cica CARLYON CICA CHTD. <i>Counsel for Chris McAlary</i>	06/06/2023	Agree	dcica@carlyoncica.com

Pursuant to Rule 9006(a)(5) of the Local Bankruptcy Rules for the United States Bankruptcy Court, District of Nevada, Debtor anticipates that the time needed for a hearing on the Sale Motion is approximately 30 minutes.

Dated this 16th day of June 2023.

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod

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